

FORM NO.SH-9

[Pursuant to section 68(6) of the Companies Act, 2013 and rule 17(3) of the Companies (Share Capital and Debentures) Rules, 2014]



Declaration of Solvency

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

1.(a) * Corporate identity number (CIN) of the company

(b) Global location number (GLN) of the company

2. (a) Name of the company

(b) Address of registered office of the company

9 GOKUL BUILDINGS IST FLOOR K S NAGAR
THADAGAM ROAD
COIMBATORE
Tamil Nadu
641001
India

(c) email Id of the company

3.(a) * Whether the company is listed ☒ Yes ☐ No

(b) Name of the stock exchange(s)

(c) Date of listing(s)

(d) Name of the merchant banker appointed

4.(a) * Date of Board of Directors' resolution authorizing the buy-back of securities

(b) (i) Date of special resolution of members authorizing the buy-back of securities

Attachments

(1) * Copy of board resolution

(2) * Statement of assets and liabilities

(3) * Auditor's report

(4) * Affidavit as per rule 17 (3)

(6) Optional Attachments , if any

List of attachments

Board Resolution.pdf
Statement of Assets and Liabilities
Auditor Certificate of MPL
Affidavit with Assets and Liabilities

Declaration

We solemnly declare that we have made a full enquiry into the affairs of the company including the assets and liabilities of this company and have noted that the shareholders by a special resolution dated and the resolution passed by the Board at its meeting held on * 07/02/2022 have approved the buy -back of

* 22,36,000 (in numbers) * Twenty Two Lacs Thirty Six Thousand (in words) shares or other specified securities as per the provisions of section 68 of the Companies Act, 2013

* Verified this day the 11 day of * Feburary

To be digitally signed by two directors, one of whom shall be the Managing director (if any)

* Designation	<input type="text"/> Managing Director	<div><div>Nataraj Palanisamy</div><div><small>Digitally signed by Nataraj Palanisamy DN: cn=Nataraj Palanisamy, o=, ou=, email=Nataraj.Palanisamy@, c=IN Date: 2022.02.11 16:23:16 +05'30'</small></div></div>
* DIN	<input type="text"/> 00229137	
* Designation	<input type="text"/> Director	<div><div>Chinnaappagounder Thirumurthy</div><div><small>Digitally signed by Chinnaappagounder Thirumurthy Date: 2022.02.11 16:23:16 +05'30'</small></div></div>
* DIN	<input type="text"/> 00001991	

Notes: Attention is drawn to provisions of Section 448 and 449 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

Modify

Check Form

Prescrutiny

Submit

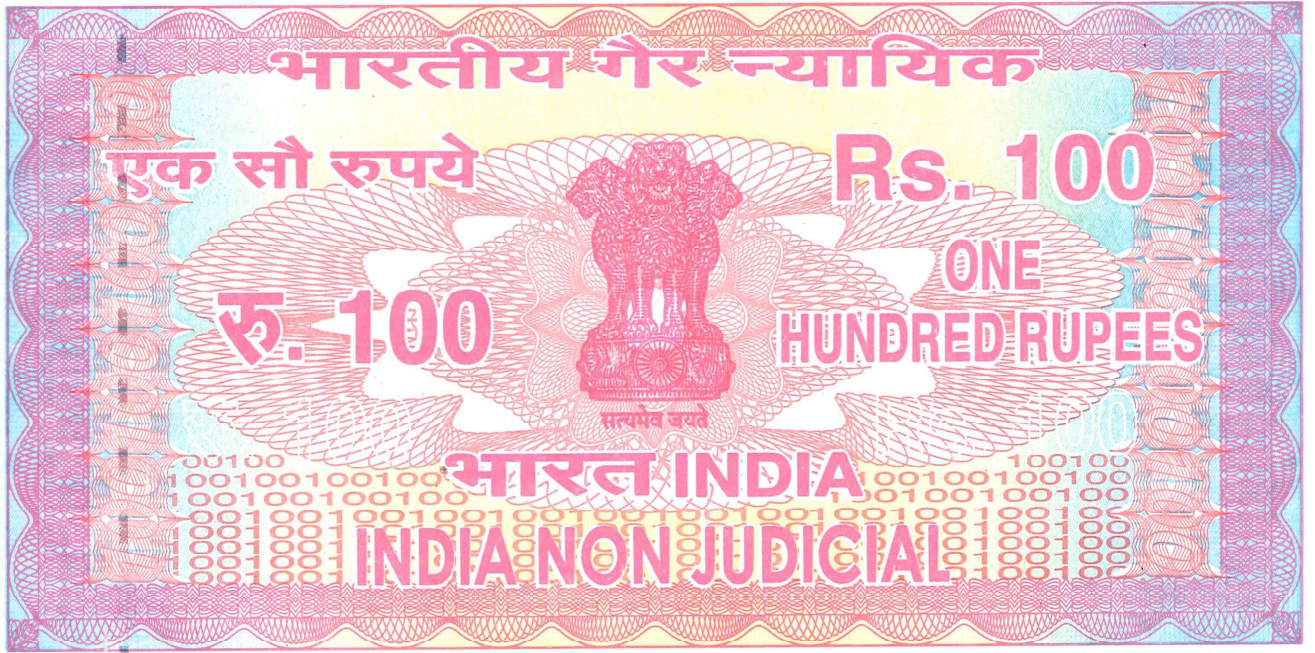
For office use only:

eForm Service request number (SRN) eForm filing date (DD/MM/YYYY)

This e-Form is hereby registered

Digital signature of the authorizing officer

Date of signing (DD/MM/YYYY)



தமிழ்நாடு தமில்நாடு TAMILNADU

05.02.2022 KPR MILL LIMITED
COIMBATORE

CM 615278

M. DORAISWAMY
"STAMP VENDOR"
10-A, STATE BANK ROAD,
COIMBATORE - 641 018.
L.No: 7333/B1/97B-3



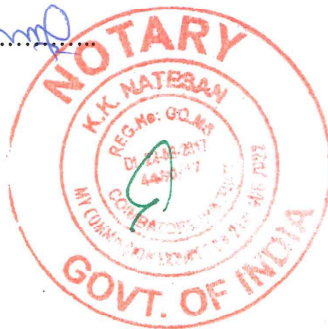
Affidavit from Directors

We, (i) KPD Sigamani and (ii) P. Nataraj, Managing Directors being the duly authorized Directors of K.P.R. Mill Limited ("Company"), do solemnly affirm and declare that the board has formed the opinion that the Company is capable of meeting its total liabilities and that the Company will not be rendered insolvent within a period of one year from the date of making this affidavit.

We append a statement of Company's assets and liabilities as at 31st March 2021, being the latest date before making of this declaration (Annexure - I).

We further declare that the Company's audited standalone and consolidated annual accounts including the Balance sheet have been filed upto date with the Registrar of Companies, Coimbatore, Tamil Nadu.

Signature
Mr. KPD Sigamani
Managing Director
DIN: 00003744



Signature
Mr. P. Nataraj
Managing Director
DIN: 00229137

Verification

And we make this solemn declaration believing the same to be true. We, solemnly declare that we have made a full enquiry into the affairs of the Company including assets and liabilities of the Company and that having done so and having noted that the Board of Directors by a resolution approved the Buy-back of 22,36,000 (Twenty Two Lakhs Thirty Six Thousand) number of fully paid up equity shares as per the provisions of the Section 68,69 and 70 of the Companies Act, 2013.

Verified this day the 7th February, 2022

Signature
Mr. KPD Sigamani
Managing Director
DIN: 00003744

Signature
Mr. P. Nataraj
Managing Director
DIN: 00229137

Solemnly affirmed and declared at Coimbatore before me.

Commissioner for Oaths and

Notary Public or

Justice of the Peace



K.K. Nataraj
K.K. NATARAJ, B.Com., LL.B.
ADVOCATE & NOTARY
Coimbatore District
Jawans Bhavan, Ground Floor
Coimbatore - 641 018.
Cell : 94437 10112

ANNEXURE I

STATEMENT OF ASSETS AND LIABILITIES

Statement as at March 31, 2021 showing assets at estimated realisable values and liabilities expected to rank.

(INR in Crores)

S.No.	Particulars	Assets Book Value (as on March 31, 2021)	Estimated to Realise (as on March 31, 2021)
1	Balance at Bank	52.43	52.43
2	Cash in hand	0.47	0.47
3	Marketable Securities	233.44	233.44
4	Bills Receivables	--	--
5	Trade Debtors	260.81	260.81
6	Loans & Advances	--	--
7	Unpaid Calls	--	--
8	Stock-in-trade	--	--
9	Work-in-progress (capital)	17.42	17.42
10	Freehold Property (Land, Building, Roads Bridges, etc.)	369.78	369.78
11	Leasehold Property (Land)	--	--
12	Plant & Machinery	399.64	399.64
13	Furniture, Fittings, utensils etc.	13.20	13.20
14	Patents, Trademarks, etc.	--	--
15	Investments other than Marketable Securities	205.89	205.89
16	Other Property:		
i)	Dam, Water Conductor systems, Hydro mechanical Gates, Tunnels etc.	--	--
ii)	Inventories	690.85	690.85
iii)	Other Non-Current/ Current Assets (Interest accrued, receivable on a/c of unbilled revenue & interest from beneficiaries, receivable from subs/JV, deferred foreign currency fluctuation assets)	226.37	226.37
iv)	Deferred Tax Asset	--	--
v)	Other Tangible Assets (Vehicles, Boats, Computers, office equipments etc.)	8.78	8.78
vi)	Capital Expenditure on Assets not owned by K.P.R. Mill Limited	--	--
vii)	Intangible Assets (Land-Right to use) & Computer software	6.35	6.35
	Total:	2,485.43	2,485.43

[Signature]

[Signature]



Signed for identification purposes only

[Signature]

BSR & Co. LLP

Liabilities Estimated to rank for payment as on March 31, 2021

1	Secured on specific assets viz. immovable/movable assets, both present & future, of the power stations/ projects, except for books debts & stores.	317.30
2	Secured by floating charge(s)	--
3	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full.	--
4	Unsecured creditors (amount estimated to rank for payment)	--
A	Trade Accounts/Trade Payables	59.91
B	Bill payable	--
C	Accrued Expenses(provisions)	44.24
D	Other Liabilities	
	Unsecured Borrowings	--
	Deferred Tax Liabilities	42.94
	Deposits/Retention money	0.04
	Income received in advance	--
	Deferred income from Foreign currency fluctuation account	--
	Other current liabilities	114.46
	Total:	578.89
E	Contingent Liabilities representing claims against the Company not acknowledged as debts	0.03
F	Probable/estimated liquidation charges beyond 31.03.2021 as given at Pt.(3) above and other provision for Survey & Investigation projects given in pt.(4c) above	--
	Total:	0.03
	Total estimated value of assets	2,485.43
	Total Liabilities	578.92
	Estimated surplus after paying debts in full	1,906.51

Note:

- 1 The balances disclosed as "Assets Book Value (as on March 31, 2021)" in the table above have been extracted from the audited standalone financial statements of the Company as at and for the year ended March 31, 2021. For the purpose of disclosure in the table above, such balances extracted have been converted from INR in lakhs to INR in crores.
- 2 For all other assets, the Management is of the view that the recoverable value through use of such assets are not less than the carrying amount.

For and on behalf of the Board of Directors

Signature.....
Mr. KPD Sigamani
Managing Director
DIN: 00003744

Date: February 07, 2022
Place: Coimbatore

Signature.....
Mr. P.Nataraj
Managing Director
DIN: 00229137

Date: February 07, 2022
Place: Coimbatore



2/2/22
K.K. NATESAN, B.Com, LL.B.
ADVOCATE & NOTARY
Coimbatore District
Jawans Shavan, Ground Floor
Coimbatore - 641 018.
Cell 94437 10112

Signed for identification purposes only

BSR & Co. LLP